



Examples of prior representation

Co-lead counsel representing Deutsche Bank as trustee of nearly 100 Trusts claiming over \$6 billion in damages against the FDIC and JPMorgan Chase involving nearly 500,000 loans originated by Washington Mutual and its affiliates. Settlement resulted in allowed claim of \$3,006,929,660.00 against the Washington Mutual Bank receivership. *Deutsche Bank National Trust Company as Trustee for the Trusts listed in Exhibits 1-A and 1-B v. Federal Deposit Insurance Corp., JPMorgan Chase Bank, N.A. and Washington Mutual Mortgage Securities Corp.*, Case No. 1:09-CV-1656-RMC (D.D.C.).

Client contact: Matthew Kalinowski, Vice President & Counsel, Deutsche Bank Legal Department, 212-250-3638, matthew.kalinowski@db.com.

Opposing counsel: for JPMC, Brent McIntosh, Sullivan & Cromwell (currently general counsel & corporate secretary for Citi); for FDIC, Scott Christensen, Hughes Hubbard & Reid, (202) 721-4644, scott.christensen@hugheshubbard.com.

Co-lead counsel representing trust beneficiaries Aegon USA Investment Management, National Credit Union Association (NCUA), Bank of New York Mellon as trustee of NCUA Guaranteed Notes, Forethought Life Insurance, Axonic Credit Opportunities Master Fund, LP, Axonic PG Structured Credit Fund, LP, Axonic High Conviction Series A, EP Axonic Yield LTD, Athene Annuity & Life Assurance Company, and Athene Annuity & Life Assurance Company of New York in obtaining trust-wide settlements, including \$543,456,000.00 for MARM 2006-OA2, MARM 2007-1, and MARM 2007-3; \$13,434,275 for GSR 2007-OA1; \$34,843,975.00 for BCAP 2007-AA2; and \$56,961,881.00 HVMLT 2005-10.

Client contact: James K. Baskin, Head of U.S. Structured Research, Aegon USA Investment Management, LLC; 443-475-3275; jbaskin@aegonusa.com.

Opposing counsel: Elaine Golin, Wachtell, Lipton, Rosen & Katz; 212-403-1118; eggolin@wlrk.com.

Lead Counsel representing Knights of Columbus, SBLI, NCMIC, and Cedar Hill pursuing fraud claims against various sellers of mortgage-backed securities related to the financial crisis. Rather than go the traditional route of filing a lawsuit, the firm instead sued the brokers in FINRA arbitrations, resulting in confidential resolutions.

Client contacts: Mike Votto, VP, General Counsel and CCO, Knights of Columbus Asset Advisors, 203.752.4077, michael.votto@kofc.org; Ann-Kelley Winn, Deputy General Counsel, Prosperity Life Insurance (acquired SBLI), 540.985.4237, Ann-Kelley.Winn@prosperitylife.com; David M. Baccile, Chief Investment Officer, NCMIC Group, Inc., (515) 313-4521, dbaccile@ncmic.com; Frank Paone, Chief Financial Officer, Cedar Hill Capital Partners LLC, 212-201-5805, Frank.Paone@cedarhillcapital.com.

In the Matter of the Arbitration Between: Knights of Columbus v RBS Securities, Inc., f/k/a RBS-Greenwich Capital and Greenwich Capital Markets, Inc., Case No. 13-02000, Damages claimed: \$63,000,000.

Opposing Counsel: Christopher P. Malloy, Skadden, Arps, Slate, Meagher & Flom LLP, 212-735-3000, christopher.malloy@skadden.com.

In the Matter of the Arbitration Between: Knights of Columbus v Credit Suisse Securities (USA), LLC f/k/a Credit Suisse First Boston LLC., et al., Case No. 13-01910, Damages claimed: \$26,415,000.

Opposing Counsel: Richard W. Clary, Cravath, Swaine & Moore LLP, 212-474-1000, rclary@cravath.com.

In the Matter of the Arbitration Between: Knights of Columbus v Countrywide Securities Corporation, et al., Case No. 13-01656, Damages claimed: \$10,300,000.

Opposing Counsel: Rodney Acker, Fulbright & Jaworski LLP, 214-855-8000, rodney.acker@nortonrosefulbright.com.

In the Matter of the Arbitration Between: Knights of Columbus v UBS Real Estate Securities, Inc., UBS Securities LLC, Case No. 13-02145, Damages claimed: \$2,500,000.

Opposing Counsel: Jonathan K. Youngwood, Simpson Thacher & Bartlett LLP, 212-455-2000, jyoungwood@stblaw.com.

In the Matter of the Arbitration Between: Knights of Columbus v Citigroup, Inc., et al., Case No. 13-01911, Damages claimed: \$3,500,000.

Opposing Counsel: Susanna M Buerger, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 212-373-3000, sbuerger@paulweiss.com.

In the Matter of the Arbitration Between: SBLI Mutual Life Insurance Company v RBS Securities, Inc., f/k/a RBS-Greenwich Capital and Greenwich Capital Markets, Inc., Case No. 13-03640, Damages claimed: \$2,589,734.

Opposing Counsel: Christopher P. Malloy, Skadden, Arps, Slate, Meagher & Flom LLP, 212-735-3000, christopher.malloy@skadden.com.

In the Matter of the Arbitration Between: SBLI Mutual Life Insurance Company v Barclays Capital, Inc., Case No. 13-03637, Damages claimed: \$353,373.

Opposing Counsel: Jeffrey T. Scott, Sullivan & Cromwell LLP, 212-558-4000, scottj@sullcrom.com.

In the Matter of the Arbitration Between: SBLI Mutual Life Insurance Company v Countrywide Securities Corporation, et al., Case No. 13-03641, Damages claimed: \$825,901.

Opposing Counsel: Rodney Acker, Fulbright & Jaworski LLP, 214-855-8000, rodney.acker@nortonrosefulbright.com.

In the Matter of the Arbitration Between: NCMIC Insurance Company v Countrywide Securities Corporation, et al., Case No. 13-03348, Damages claimed: \$6,618,428.

Opposing Counsel: Rodney Acker, Fulbright & Jaworski LLP, 214-855-8000, rodney.acker@nortonrosefulbright.com.

In the Matter of the Arbitration Between: Cedar Hill Mortgage Opportunity Master Fund, LP v UBS Securities LLC, Case No. 13-02276, Damages claimed: \$14,058,263.

Opposing Counsel: Jonathan K. Youngwood, Simpson Thacher & Bartlett LLP, 212-455-2000, jyoungwood@stblaw.com.

In the Matter of the Arbitration Between: Cedar Hill Mortgage Opportunity Master Fund, LP v Citigroup Global Markets, Inc., et al., Case No. 13-02674, Damages claimed: \$28,736,384.

Opposing Counsel: Susanna M Buerger, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 212-373-3000, sbuerger@paulweiss.com.

After the FDIC entered a cease and desist order, *In the matter of Fremont Investment & Loan*, Docket No. FDIC-07-035b (Mar. 7, 2007), appointed lead securitization counsel representing Fremont on settlements of outstanding claims of over \$1 billion involving virtually all loans sold to multiple purchasers, including the world's largest financial institutions, and assigned to hundreds of securitization trusts. Resulted in resolutions that prevented losses to depositors or FDIC insurance fund. Only two lawsuits were filed and both quickly resolved. *Morgan Stanley Mortgage Capital Holdings LLC v. Fremont Investment & Loan*, No. 07-CIV-9457 (S.D.N.Y.); *Aurora Loan Services, LLC v. Fremont Investment & Loan*, Civil Action No. 1:07-CV-01284-RPM (D. Col.).

Client Contact: unavailable (Fremont was subsequently sold to CapitalSource).

Opposing counsel: multiple, but for Deutsche Bank National Trust Co., John Rosenthal, Morgan Lewis & Bockius; 415.442.1346; jrosenthal@morganlewis.com.

When CitiMortgage demanded the repurchase of 6000 loans, TFPC took the offensive and sued requesting a permanent injunction and damages for servicing violations. The case resolved after the Court denied Defendant's motion to dismiss – the first time CitiMortgage had lost a dispositive motion in that jurisdiction on a repurchase demand.

Everett Financial, Inc. d/b/a Supreme Lending v. CitiMortgage, Inc., Case No. 16SL-CC00272 (Cir. Ct. Mo. Aug. 3, 2016).

Client contact: Scott Everett, CEO, Scott.Everett@supremelending.com.

Opposing counsel: Louis F. Bonacorsi, Bryan Cave, lfbonacorsi@bryancave.com.

Co-Lead counsel representing students of for-profit college that suddenly closed against college shareholders, board, and student lenders. By resolution of a motion against a document storage company, Plaintiffs obtained virtually all Defendants' records, which were promptly and thoroughly reviewed and resulted in a strengthened amended complaint that produced enhanced settlement offers. The settlement with the student lenders was approved by the Court, which noted that "Through [their] actions, Class Counsel has demonstrated their qualifications, experience, and capability to conduct this type of litigation." *Edwards, et al. v. Harrison College, et al.*, Case No. 1:18-cv-03170-RLY-DLP (S.D. Ind.).

Clients: Former students of Harrison College.

Opposing counsel: For Harrison College Defendants: Trace Schmeltz, Barnes & Thornburg LLP, 312-214- 4830, tschmeltz@btlaw.com; for Student Loan Defendants: Nicholas W. Levi, Kightlinger & Gray, LLP, 317- 968-8122, nlevi@k-glaw.com; Ryan DiClemente, Saul Ewing Arnstein & Lehr LLP, 609-452-5057, Ryan.DiClemente@saul.com, Stephanie A. Strickler, Messer Strickler, Ltd., 312-334-3465, sstrickler@messerstrickler.com; for Document Defendant: Reynold T. Berry, Rubin & Levin, P.C., 317-860- 2922, rberry@rubin-levin.net.

One of three trial attorneys for class plaintiffs and 350,000-member class during intensive five-month expedited discovery phase involving 160 depositions nation-wide, seven expert witnesses, production of over 1,000 boxes of documents, audio, and videotapes, and over twenty pre-trial motions. After eight days of trial, Defendants agreed to shut down the company, abide by a lifetime ban from the industry, and disgorge eighty-five percent of their assets to compensate the class. *Federal Trade Commission v. Equinox International, Corp.*, CV-S-99-0969-JBR-RLH (D. Nev.).

Clients: Former Equinox International distributors.

Opposing counsel: Daniel Katz, Williams & Connelly, 202-434-5143, dkatz@wc.com.

Lead counsel representing over 50 investor/creditors in largest financial institution bankruptcy in history. *In re Residential Capital, LLC, et al.*, Case No. 12-12020 (MG) (S.D.N.Y. Dec. 11, 2013). Resulted in allowed claim of \$8.7 billion.

Client contact: Rick Reed (ret.), Executive Vice President & Chief Operating Officer, First National Bank & Trust of Rochelle, 815-751-1952. Rreed1227@gmail.com.

Opposing counsel: too numerous to list.

Prior results do not guarantee a similar outcome.